#### UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:			
III I C.			

AGILON ENERGY HOLDINGS II LLC, et al.,1

Debtors.

Chapter 11

Case No. 21-32156 (MI)

**Objection Deadline**: June 1, 2022

(Jointly Administered)

# SUMMARY OF NINTH MONTHLY FEE STATEMENT OF RIVERON RTS, LLC<sup>2</sup> FOR PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD APRIL 1, 2022 THROUGH APRIL 30, 2022

Name of Applicant:	Conway MacKenzie, LLC <sup>2</sup>		
Applicant's Role in Case:	Financial Advisor to Official Committee of Unsecured Creditors		
Date Order of Employment Signed:	rder of Employment Signed:  September 07, 2021 (Retroactive to August 11, 2021 [Docket No. 202]		
	Beginning of Period	End of Period	
Time period covered by this Application:	4/30/2022		
Time period covered by prior Applications:	3/31/2022		
Total fees requested in all prior Applications:		\$602,982.00	
Total fees requested in this Application:	\$22,701.60 (80% of \$28,377.00)		
Total professional fees requested in this App	lication:	\$26,877.00	
Total actual professional hours covered by the	nis Application:	31.1	
Average hourly rate for professionals:		\$864.21	
Total paraprofessional fees requested in this	\$250.00		
Total actual paraprofessional hours covered	6.0		

<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession these Chapter 11 Cases (the "Bankruptcy Case(s)"), along with the last four digits of their respective Employer Identification Numbers, are as follows: Agilon Energy Holdings II LLC (3389) ("Agilon"), Case No. 21-32156; Victoria Port Power LLC (4894) ("VPP"), Case No. 21-32157; and Victoria City Power LLC (4169) ("VCP" and together with Agilon and VPP, the "Debtors"), Case No. 21-32158. The Debtors' mailing address is: PO Box 163, Plantersville, Texas 77363.

<sup>&</sup>lt;sup>2</sup> Conway MacKenzie, LLC changed its name to Riveron RTS, LLC effective September 1, 2021.

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Average hourly rate for paraprofessionals:	\$250.00
Reimbursable expenses sought in this application:	\$1,963.75
Indicate whether plan has been confirmed:	No

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This is a  $\underline{\mathbf{X}}$  monthly  $\underline{\phantom{A}}$  interim  $\underline{\phantom{A}}$  final application.

The Riveron RTS, LLC professionals who rendered services in these cases during the Ninth Application Period are:

Professional Title		<b>Hourly Rate</b>	Hours	Fees
John T. Young, Jr.	John T. Young, Jr. Senior Managing Director		8.1	\$11,502.00
Gary R. Barton	Managing Director	\$960.00	4.7	\$4,512.00
Campbell C. Hughes	Director	\$820.00	6.7	\$5,494.00
Matthew A. Sonnier	Associate	\$490.00	1.1	\$539.00
Ethan J. Stanley Associate		\$460.00	10.5	\$4,830.00
Natalie J. Klein Administrative Assistant		\$250.00	6.0	\$1,500.00
Total Hours and Fees			37.1	\$28,377.00
Blended Rate		\$764.88		

The total hours and fees incurred, by Task Code, during the Ninth Application Period are:

Task Code	Hours	Amount
Business Analysis	6.6	\$8,682.00
Case Administration	1.6	\$400.00
Cash Flow Analysis/Reporting	9.2	\$7,728.00
Fee/Employment Applications	15.6	\$7,853.00
Hearing Attendance/Preparation	1.6	\$1,332.00
Meetings and Communications	0.8	\$568.00
Plan and Disclosure Statement	1.7	\$1,814.00
Total Hours and Fees	37.1	\$28,377.00

The total amounts of expenses, by expense category, during the Ninth Application Period are:

Expense Category	Amount
Research	\$1,963.75
<b>Total Out-of-Pocket Expenses</b>	\$1,963.75

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#### Expense detail by professional during the Ninth Application Period are:

Date	<b>Expense Category</b>	Description	Cost
4/15/2022	Research	Research Software Subscription	\$1,963.75
<b>Total Expenses</b>			\$1,963.75

### Time detail by professional during the Ninth Application Period are:

Date	Professional	Task Code	Description	Hours	Amount
4/1/2022	Gary R. Barton	Business Analysis	Research PSZJ's questions on post sale costs and claims; and draft correspondence regarding same	0.5	\$480.00
4/4/2022	John T. Young, Jr.	Business Analysis	Multiple calls with Committee member to discuss case status of plan	0.7	\$994.00
4/7/2022	Gary R. Barton	Business Analysis	Call with H. Smith regarding status update on operations	0.3	\$288.00
4/7/2022	John T. Young, Jr.	Business Analysis	Multiple calls with Committee member to discuss case updates regarding plan and liquidation	1.0	\$1,420.00
4/8/2022	Gary R. Barton	Business Analysis	Email correspondence to Committee member regarding status of case	0.3	\$288.00
4/9/2022	John T. Young, Jr.	Business Analysis	Various calls with Committee member to discuss misc. questions regarding status of case	0.8	\$1,136.00
4/13/2022	Gary R. Barton	Business Analysis	Call from H. Smith regarding status of fees	0.1	\$96.00
4/14/2022	John T. Young, Jr.	Business Analysis	Call with Committee member to investigate cash balances from the Debtor	0.5	\$710.00
4/14/2022	John T. Young, Jr.	Business Analysis	Follow up call with Committee member to discuss cash balances findings and other misc. items	0.4	\$568.00
4/21/2022	Gary R. Barton	Business Analysis	Additional research of Castleman as requested by Committee member	0.3	\$288.00
4/21/2022	John T. Young, Jr.	Business Analysis	Follow up call with Committee member to discuss Castleman findings	0.5	\$710.00
4/21/2022	John T. Young, Jr.	Business Analysis	Multiple calls with Committee member to discuss Castleman	1.2	\$1,704.00
4/4/2022	Natalie J. Klein	Case Administration	Prepare WIP billing data for prior week for all professionals	0.4	\$100.00
4/11/2022	Natalie J. Klein	Case Administration	Prepare WIP billing data for prior week for all professionals	0.4	\$100.00
4/18/2022	Natalie J. Klein	Case Administration	Prepare WIP billing data for prior week for all professionals	0.4	\$100.00
4/25/2022	Natalie J. Klein	Case Administration	Prepare WIP billing data for prior week for all professionals	0.4	\$100.00
4/6/2022	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and update professional fee analysis and draft correspondence with RTS team	0.9	\$414.00
4/7/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Respond to PSZJ's questions regarding professional fee statements and payments for past months	0.3	\$288.00
4/11/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Prepare work plan to address Committee member questions on cash	0.3	\$288.00
4/11/2022	Campbell C. Hughes	Cash Flow Analysis/Reporting	Review and analyze cash collateral budget to actuals and closing statement escrow accounts	1.6	\$1,312.00
4/12/2022	Campbell C. Hughes	Cash Flow Analysis/Reporting	Review and analyze Debtors' actual cash reporting from sale close to present	0.7	\$574.00
4/12/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Review cash roll forward received from Grant Thornton and comment thereon	0.2	\$192.00
4/12/2022	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of Debtors' cash reporting analysis and draft commentary	0.4	\$568.00
4/13/2022	Campbell C. Hughes	Cash Flow Analysis/Reporting	Prepare cash flow tracking analysis of post sale cash collateral, escrow, and carve out accounts	1.3	\$1,066.00
4/13/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Review cash roll forward received analysis for Committee member and comment thereon	0.3	\$288.00
4/13/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Review revised budget and draft commentary	0.2	\$192.00
4/13/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Review status of February professional fee payments from RTS analysis	0.2	\$192.00
4/14/2022	Ethan J. Stanley	Cash Flow Analysis/Reporting	Assist C. Hughes (RTS) with professional fees analysis and prepare summary of analysis	0.7	\$322.00
4/14/2022	Campbell C. Hughes	Cash Flow Analysis/Reporting	Continue to prepare cash flow tracking analysis of post sale cash collateral, escrow, and carve out accounts	1.2	\$984.00
4/14/2022	Gary R. Barton	Cash Flow Analysis/Reporting	Review and comment on Debtor cash balances in response to Committee member questions	0.5	\$480.00
4/14/2022	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of revised budget	0.4	\$568.00

Date	Professional	Task Code	Description	Hours	Amount
4/4/2022	Matthew A. Sonnier	Fee/Employment Applications	Assist with preparation of March fee statement	0.7	\$343.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Download WIP billable time to prepare summary table for RTS March	0.4	\$184.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Draft email of WIP billable time to RTS team for March time detail	0.2	\$92.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Final review of all task codes, time details, and recorded time entries from RTS professionals	0.4	\$184.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Prepare March monthly fee model for team time detail compilation	0.9	\$414.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Review of all task codes, time details, and recorded time entries from RTS professionals	1.9	\$874.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Review of check systems and formulas in the March monthly statement model	0.1	\$46.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Review of team time detail for March monthly fee application for meeting attendance	0.2	\$92.00
4/4/2022	Ethan J. Stanley	Fee/Employment Applications	Spell and grammar review in March monthly statement model	0.1	\$46.00
4/12/2022	Ethan J. Stanley	Fee/Employment Applications	Final review of draft court filing prior to sending to supervisory review	0.4	\$184.00
4/12/2022	Natalie J. Klein	Fee/Employment Applications	Prepare March fee statement court filing with table summaries and update numbers	2.6	\$650.00
4/13/2022	Ethan J. Stanley	Fee/Employment Applications	Review wire received and draft correspondence to RTS team about outstanding balances	0.4	\$184.00
4/14/2022	Campbell C. Hughes	Fee/Employment Applications	Supervisory review of March fee application	0.4	\$328.00
4/18/2022	Ethan J. Stanley	Fee/Employment Applications	Correspondence with RTS and PSZJ to finalize and file March fee statement	0.2	\$92.00
4/18/2022	Ethan J. Stanley	Fee/Employment Applications	Prepare third interim model with time detail, WIP, and check systems	1.5	\$690.00
4/18/2022	Gary R. Barton	Fee/Employment Applications	Review monthly fee statement for March and draft commentary	0.2	\$192.00
4/18/2022	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of March fee statement prior to filing with the court	0.7	\$994.00
4/19/2022	Natalie J. Klein	Fee/Employment Applications	Assist with preparation of third interim fee application by reviewing grammar and time detail and preparing table summaries	1.8	\$450.00
4/19/2022	Ethan J. Stanley	Fee/Employment Applications	Review third interim application court filing table summaries from excel model, and draft language regarding other case updates	1.3	\$598.00
4/22/2022	Campbell C. Hughes	Fee/Employment Applications	Supervisory review of third interim fee application	0.5	\$410.00
4/25/2022	Ethan J. Stanley	Fee/Employment Applications	Correspondence with RTS and PSZJ to finalize and file third interim fee application	0.1	\$46.00
4/25/2022	Gary R. Barton	Fee/Employment Applications	Review third quarterly fee application and draft commentary	0.2	\$192.00
4/25/2022	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of third interim fee application prior to filing with the court	0.4	\$568.00
4/21/2022	Ethan J. Stanley	Hearing Attendance/Preparation	Attend Disclosure Statement hearing	0.4	\$184.00
4/21/2022	Matthew A. Sonnier	Hearing Attendance/Preparation	Attend Disclosure Statement hearing	0.4	\$196.00
4/21/2022	John T. Young, Jr.	Hearing Attendance/Preparation	Attend Disclosure Statement hearing	0.4	\$568.00
4/21/2022	Gary R. Barton	Hearing Attendance/Preparation	Attend Disclosure Statement hearing	0.4	\$384.00
4/21/2022	Ethan J. Stanley	Meetings and Communications	Attend meeting with Committee members, PSZJ, and RTS (G. Barton, E. Stanley) to discuss updates to disclosure statement based on hearing and next steps	0.4	\$184.00
4/21/2022	Gary R. Barton	Meetings and Communications	Attend meeting with Committee members, PSZJ, and RTS (G. Barton, E. Stanley) to discuss updates to disclosure statement based on hearing and next steps	0.4	\$384.00

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Date	Professional	Task Code	Description	Hours	Amount
4/21/2022	Campbell C. Hughes	Plan and Disclosure Statement	Review Debtors' liquidation analysis	0.6	\$492.00
4/25/2022	Campbell C. Hughes	Plan and Disclosure Statement	Review Debtors' amended disclosure statement filing and supplemental attachments; Review responses to the same filed by the Committee	0.4	\$328.00
4/25/2022	John T. Young, Jr.	Plan and Disclosure Statement	Supervisory review of Debtors' amended DS and review commentary from PSZJ	0.7	\$994.00
			Total Hours and Fees	37.1	\$28,377.00

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 144] entered by the Court on August 20, 2021 (the "Interim Compensation Order"), Riveron RTS, LLC f/k/a Conway MacKenzie, LLC ("Riveron RTS"), submits the Ninth monthly statement of services rendered and expenses incurred in this case for the period from April 1, 2022 through April 30, 2022 (the "Statement Period").

WHEREFORE, pursuant to the Interim Compensation Order, Riveron RTS respectfully requests payment of compensation for the Committee in the amount of (i) \$22,701.60 (which equals 80% of \$28,377.00) on account of actual, reasonable and necessary professional services Riveron RTS rendered to the Committee and (ii) reimbursement of the actual and necessary expenses in the amount of \$1,963.75 incurred on behalf of the Committee by Riveron RTS, for the total amount of \$24,665.35.

Dated: May 18, 2022

RIVERON RTS, LLC f/k/a CONWAY MACKENZIE, LLC

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Financial Advisor to the Official Committee of Unsecured Creditors